Looking Outside The Box:

New Insights for Better Benefits



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Looking Outside The Box: New Insights For Better Benefits

Knoxville, TN Thursday, December 14th, 2023

8:00 am

Registration/Exhibit Hall/Networking

9:00 am

Welcome

Phil Belcher, Co-CEO, HealthCareTN **Cristie Travis**, Co-CEO, HealthCareTN

9:10 am

Pharma U: Top 10 Most Common Issues with PBM Contracts

Paul Holmes, Partner, Williams Barber Morel

9:40 am

Pharma U: Making the Switch from the Big Three

Jill Barnes, Senior Director of Administrative Services, Helen Ross McNabb (Epiphany)

John Lunn, Vice President of Compensation and Benefits, Covenant Health (Maxor)

Christine Stickler, Employee Benefits and Risk Management Director, City of Knoxville (Capital Rx)

10:15 am

Exhibit Hall/Networking

10:30 am

East TN Report Card Review

10:40 am

Acting on New Insights from SDoH and Equity

Tony Benton, CEO, Tennova Healthcare East Market **Stephanie Candler**, Senior Director of HR & Benefits, Knox County Government

Jutanna Fulbright, System Director Clinical Quality Analytics, Covenant Health

Karen Sones, SVP, Director of Corporate Benefits, Wellbeing, HR Operations & Systems, First Horizon

11:55 pm

Closing Remarks

Phil Belcher, Co-CEO, HealthCareTN **Cristie Travis**, Co-CEO, HealthCareTN

12:00 pm

Adjourn

Paul Holmes



Paul is a seasoned ERISA lawyer with nearly 40 years of specialization in that field. Paul joined the firm recently, after 31 years with Nixon Peabody LLP and Ungaretti & Harris LLP. Paul has extensive and unique experience in representing large employers and Taft-Hartley welfare funds in their selection, contracting, auditing and litigation with large pharmacy benefit managers ("PBMs").

Paul has logged over 8,000 hours during the past 4-5 years, advising large employers and Taft-Hartley welfare funds managing their prescription drug benefit plans. This work includes active oversight of the RFP process for selecting a PBM, the negotiation of final PBM contracts (including pricing, rebates and audit rights), and regular audits of PBM compliance with their contracts.

- Providing guidance on the customization of PBM drug formularies and PBM prior authorization protocols, to neutralize the PBMs' bias as the primary sellers of prescription drugs to a plan.
- Providing guidance on "deeper dive" audits of PBM pricing, rebates and claims processing compliance, as standard audit protocols are not allinclusive.
- Providing guidance on the selection of independent pharmacy benefit consulting firms (who do not receive indirect compensation from the PBMs), which independence is expressly required under Section 202 of Consolidated Appropriations Act of 2021 ("CAA").
- Providing fiduciary training for the administration of large prescription drug benefit plans, including best practices regarding the RPF process, the negotiation of PBM contracts and the negotiation of pharmacy benefit consultant service agreements. These efforts are necessary to clarify vendor service obligations, obtain fair market pricing, avoid conflicts of interest, help control plan costs and otherwise protect plan fiduciaries.
- Providing deep subject matter support to firm litigators in dispute resolution, arbitration and litigation against large PBMs and financially conflicted pharmacy benefit consultants.

Jill Barnes



Jill Barnes is a senior human resources professional and social worker with over two decades of experience in not-for-profit management and human resource management. Jill is driven by a genuine passion for improving systems to enhance the experiences of both internal and external stakeholders. Her career has been dedicated to implementing solutions in critical areas such as accountability, productivity, compliance, and ethics. In her role as the Senior Director of Administrative Services at the Helen Ross McNabb Center, Jill oversees a range of responsibilities, including personnel metrics and workforce management, employee relations, compliance management, research and evaluation, and grant writing. She has also played a helpful role in revising human resource policies and benefit design to align with changing environmental landscapes, rapidly increasing health care expenditures, and organizational culture.

John Lunn



John is a seasoned professional with a proven track record in the field of Human Resources, primarily in the fields of compensation and benefits. He has been in the healthcare industry for nearly 10 years, all with the Covenant Health system in Knoxville. As the Vice President of Compensation and Benefits, he is involved in the strategic creation and evaluation of total rewards programs to ensure Covenant's ability to attract and retain talent across the region.

With over 20 years in multiple Human Resources functions for a diverse group of employers, John has successfully designed and implemented comprehensive compensation and benefits programs that not only attract and retain top talent but also drive organizational success. He takes pride in his understanding of market trends, compliance, and the ever-evolving landscape of employee rewards.

John is passionate about empowering organizations to create competitive and equitable compensation structures, fostering employee engagement, and promoting workplace well-being while managing the financial challenges that come with managing the highest expenses of the company.

Throughout his career, John has been in multiple industries, working in the public and private for-profit sides as well as the not-for-profit world, allowing him a unique and diverse perspective on how to meet the needs of the employees. He has played a lead role for Covenant through multiple acquisitions and a recent HRIS implementation and overhaul. His willingness to take calculated risks and his ability to quickly observe and make sound recommendations and decisions have made him an invaluable asset, most especially through the dramatic market changes seen in the last few years.

Christine Stickler



Christine Stickler joined the City of Knoxville the fall of 2011 as the Benefits Coordinator. In 2013, she was promoted to Benefits Manager with responsibility for planning, developing, implementing, and daily administration of the employee benefit programs offered through the City. In July 2017, Christine was promoted to Employee Benefits and Risk Management Director with the added responsibilities of overseeing the City's Risk Management Division, including occupational health, workers' compensation, general liability and property insurance.

Prior to her work at the City, Christine worked for 10 years as an Account Manager for a global consulting firm, specializing in Employee Benefits. She has also worked as a Financial Consultant, where she obtained her Series 7, 63 and 65 and Life & Health Insurance License. Christine is a graduate of The University of Tennessee with a bachelor's of science degree in Business Administration.

Christine can be reached by email at cstickler@knoxvilletn.gov or by phone at (865) 215-4236.





Tony Benton serves as CEO of Tennova East's flagship hospital, Physicians Regional Medical Center, as well as oversees the Knoxville market, which includes North Knoxville and Turkey Creek medical centers.

Prior to Tennova, Benton worked for the Tri-Cities' Mountain States Health Alliance hospital system, where he became vice president and chief operating officer over Washington County operations, including Johnson City Medical Center (a Level 1 trauma and academic medical center), Niswonger Children's Hospital, Woodridge Psychiatric Hospital and Franklin Woods Community Hospital. Previously, he was chief executive officer of Franklin Woods and vice president of strategic planning for the network.

Benton holds a master's degree in business administration and a bachelor's degree in biology, both from the University of Kentucky, and is a fellow of the American College of Healthcare Executives. He is also board chairman of the Tennessee Center for Performance Excellence.

Stephanie Candler



Stephanie Candler is the Senior Director of Human Resources and Benefits for Knox County Government. She is responsible for the oversight and administration of HR for the County Mayor as well as Benefits administration for all Knox County offices except Schools. Stephanie has been in her current role for two years and has served Knox County for over seven years total. During that time, her main focus has been workforce development, human resources and continuous quality improvement. She is a graduate of the University of South Dakota with a Master of Business Administration and received her undergraduate degree from the University of Tennessee, Knoxville.





Jutanna Fulbright's nursing career began in 1995 as a staff nurse at Patricia Neal Rehabilitation Center. She gained valuable experience as a member of the spinal cord injury team and eventually advanced to an Admission's Liaison for the center in 2003.

Life decisions led her to transfer to Morristown Hamblen Healthcare System (MHHS) as a case manager in 2011 and then was fortunate to become Manager of the case management department in 2013. Subsequently, she became the MHHS Quality Manager in 2015. In April 2019, Fulbright joined the Covenant Health corporate team as the System Director for Clinical Quality Analytics where she educates and leads in endeavors such as LEAPFROG, Electronic Quality Measures driven by CMS, standard work for mortality reviews, sepsis care and the SEP1 bundle, and Covenant Health's initiative to collect social determinants of health, to name a few. Fulbright's journey as a nurse has been full, and it has placed her in a constant learning environment for which she is truly grateful.

Karen Sones



Karen Sones is the Senior Vice President, Director of Corporate Benefits, Wellbeing and HR Operations at First Horizon Corporation, with 7,500+ associates operating in 12 states in the southeast. First Horizon recognizes their associates are the single greatest asset and is committed to making investments in the health and wellbeing for everyone in the First Horizon family, including their associates and their families.

With over 40 years of HR expertise in employee benefit design, compliance and administration, payroll, HR call center operations, benefits, compensation, HR systems and corporate insurance and risk management she is recognized as an innovative and inclusive thought leader with a proven ability to create a shared vision, develop and execute comprehensive strategies, driving meaningful organizational change.

She currently manages strategic projects in the areas of HR technology and operations, health care plan design, education, cost management, and leads First Horizon's strategic initiative to create and sustain a culture of health and wellbeing that is embedded in the company's culture.

She is a University of Memphis alumni, serves on the Board of Directors for the Memphis Business Group on Health and a leadership mentor at First Horizon. Outside of work she enjoys spending time camping and boating with her family and grandkids.

The Value of Membership

HealthCareTN



We're stronger together

HCTN is a true partner, making it easy for you to get the support you need. Organized across Tennessee, HealthCareTN serves employers by creating:



One Voice

Join the only organization that unites leading employers to drive change in healthcare meaningful to health plan sponsors.



One Focus

Align with other employers who understand they have the reasons, responsibilities and leverage to create a valuebased healthcare market.



Leading Employers

Engage with other leading employers to get expertise and crucial resources - allowing you to focus on the healthcare benefits your organization needs to succeed.

Collaboration: Create One Voice

- Take an active role in collectively tackling industry pain points with other employers
- Align with other employers who understand your struggles and can help you optimize your strengths and recognize your blind spots

Changing the Conversation to One Focus of What Matters

Focus on driving value into healthcare. HCTN is agile to the crisis of the moment;
 Steadfast to establish lasting improvements

Participation: Leading Employers

- Support employer fiduciary responsibilities with more confidence in dealing with vendors, providers, and brokers; Clarity in establishing strategic objectives
- Change the dialogue with your current and future vendors to establish priorities and expectations through HCTN educational meetings and benchmarking
- Access the knowledge of peers; breed intelligence and contribute to the knowledge of all
- Collaborate nationally and regionally to enhance your effectiveness achieving results across a broader footprint

HealthCareTN Founding Board of Directors

These directors:

- Represent the three grand divisions in Tennessee and a diversity of size, private/public sector, and industry.
- Have a passion for creating market reform through the collective voice of Tennessee employers, having been active in the state's business coalitions for years.
- Are innovative benefits leaders driving meaningful change in healthcare value for their employees and families.
- Represent organizations that care deeply about Tennessee and are invested in better health, better care and lower cost for our state's economic vitality.

Thank you to all of them for their guidance, support, and leadership in creating a successful HealthCareTN that provides meaningful value for our members and our state.



David Hines Chair, Metro Nashville Public Schools



Laurie Lee State of Tennessee



Jay Arkle Vice Chair, FedEx



Philip Ransdell Cracker Barrel



Diana Morgan Secretary, Pilot/Flying J



Karen Sones First Horizon



David Clothier Treasurer, Pilot/Flying J



Christine Stickler City of Knoxville



HCTN Full Member List

2023

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BARInet

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Methodist Le Bonheur Healthcare

Metro Nashville Public Schools

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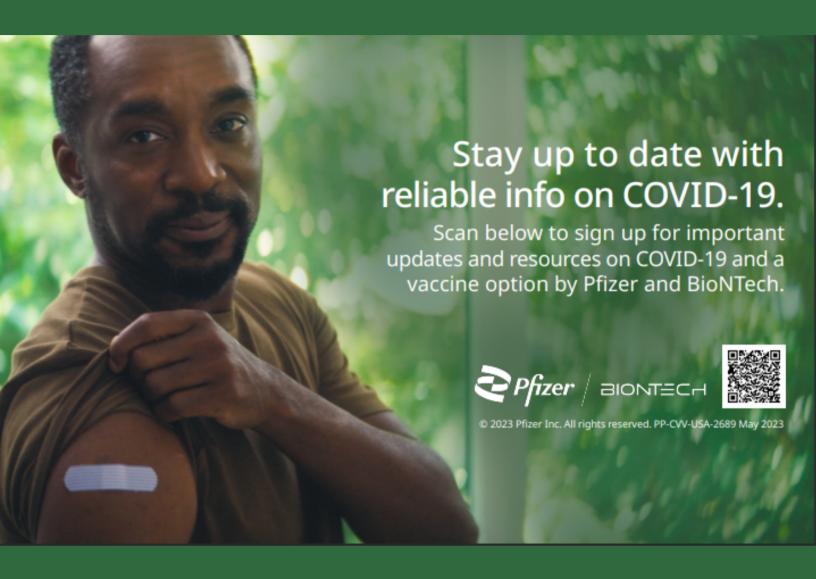


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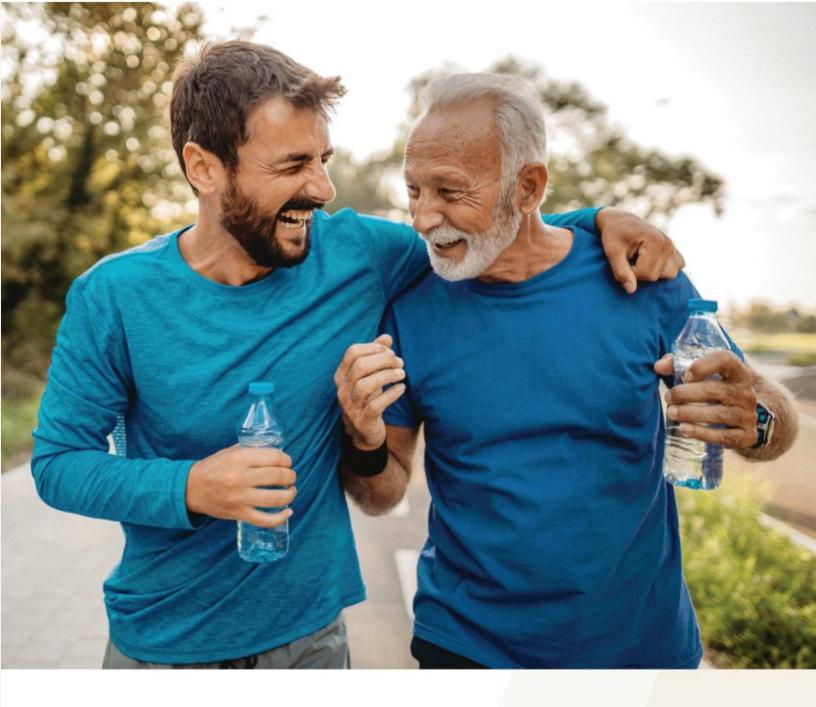


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Our four business lines address the full spectrum within our industry - from helping point solutions build their brand, to helping brokers identify and educate around solutions, and ultimately helping employers reach optimal employee engagement. We deliver results through skillful communication and product knowledge, combined with a healthy dose of creativity and care.









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